



26 May 2009

Heritage Oil Limited

(“Heritage” or the “Company”)

NOTICE OF ANNUAL GENERAL MEETING

Heritage Oil Limited (LSE: HOIL), an independent upstream exploration and production company, announces that its Annual General Meeting will be held on Thursday, 18 June 2009, at 3.00pm at 22 Grenville Street, St Helier, Jersey.

The Annual Report and Accounts 2008 and Notice of Annual General Meeting have been submitted to the UK Listing Authority and will be available for inspection at the Document Viewing Facility, which is situated at:

UK Listing Authority
The Financial Services Authority
25 The North Colonnade
Canary Wharf
London
E14 5HS

The documents have been mailed to all shareholders and are also available for viewing on our website at www.heritageoiltd.com.

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For further information please contact:

Heritage Oil Limited

Tony Buckingham, CEO / Paul Atherton, CFO
+44 (0) 1534 835 400
info@heritageoiltd.com

Heritage Oil Limited – Investor Relations

Tanya Clarke
+44 (0) 20 7518 0838
tc@heritageoiltd.com

Bell Pottinger Corporate & Financial – PR - Europe

Nick Lambert / Andrew Benbow
+44 (0) 20 7861 3232
NLambert@bell-pottinger.co.uk / ABenbow@bell-pottinger.co.uk

CHF Investor Relations – Investor Relations - Canada

Cathy Hume / Lindsay Carpenter

+1 416 868 1079 x231 / x239

cathy@chfir.com / lindsay@chfir.com