



For Immediate Release: Wednesday, September 28, 2005

HERITAGE OIL IMPROVES VISIBILITY IN USA; OBTAINS MERGENT LISTING

Calgary, Alberta, September 28 – Heritage Oil Corporation (TSX: HOC) today announced that the Company has been approved by Mergent’s Editorial Board and has recently been listed in Mergent Manuals and News Reports™. Heritage’s corporate profile, which includes descriptive text data as well as news and financial statements, is accessible via Mergent’s online and print products. As part of Mergent’s listing services, the new description will be highlighted separately on www.mergent.com with an active hyperlink back to Heritage Oil Corporation’s website www.heritageoilcorp.com.

The Mergent Industrial Manual and News Reports™ is a recognized securities manual in 38 states throughout the USA for purposes of Blue Sky Manual Exemption. First published in 1918, and formerly known as Moody’s™ Manuals and News Reports, the publication was rebranded as Mergent Manuals and News Reports when Mergent, Inc. acquired Moody’s™ Financial Information Services division in 1998. Heritage’s listing will aid the US brokerage community in making a market for the Company’s stock. However, it is recommended that brokers confirm with their compliance/legal department concerning “Blue Sky” laws in specific states and other regulatory laws that might affect them.

In addition to the Mergent listing, Heritage has re-launched their website, which can be found at www.heritageoilcorp.com. Now in both English and French, the website includes up-to-date information on the Company, its projects, as well as share price and other investor information. Those interested can also register to receive annual and interim reports and press releases via the website.

“We see the website as a critical tool for investor communications. Providing a French version will permit us to communicate clearly with more investors world-wide and further our corporate goal to secure a secondary equity listing within the next 12 months,” stated Micael Gulbenkian, Chairman and CEO. “The Company’s prospects for oil exploration and development in Iraq and Iraqi Kurdistan, combined with higher oil prices, has spurred a major influx of investor curiosity in Heritage, especially in the North American market.”

About Mergent, Inc.

Mergent, Inc. has been collecting and delivering financial information since 1900. For over a century, Mergent has built its reputation as an innovative leader in supplying comprehensive, accurate data, along with easy-to-use information tools based on the latest in technology. Mergent offers databases on key financial, fundamental and descriptive data for over 35,000 global public companies from over 100 countries, and 20,000 U.S. municipal entities, as well as

extensive company analysis, corporate bond, unit investment trust, corporate actions, mutual fund and dividend information. Located in New York City and Charlotte, North Carolina, Mergent maintains a growing number of sales and service offices in the United States, Canada, the United Kingdom, Australia and Japan.

About Heritage Oil Corporation

Heritage Oil Corporation is a Canadian-based independent international oil and gas exploration, development and production company. The Company's principal producing properties are in the Republic of Congo and Oman. Heritage is currently evaluating opportunities in the Autonomous Region of Kurdistan through K Petroleum Company and in Iraq through Heritage Middle East. Heritage has recently established strategic associations with important parties in Russia and Kazakhstan to evaluate projects in these countries.

Heritage's registered office is located in Calgary, Alberta. The Company's Common Shares trade on the Toronto Stock Exchange under the symbol HOC.

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FORWARD-LOOKING STATEMENTS: Except for statements of historical fact, all statements in this news release – including, without limitation, statements regarding production estimates and future plans and objectives of Heritage – are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate; actual results and future events could differ materially from those anticipated in such statements.