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2 April 2008

Heritage Oil Limited

(“Heritage” or the “Company”)

Heritage Oil - Total Voting Rights

Heritage Oil Limited, the independent upstream exploration and production company, notifies the market of the following voting rights in Heritage in respect of issued shares in accordance with the Disclosure and Transparency Rules as at close of business 31 March 2008:

- 250,513,032 ordinary shares of no par value. Each ordinary share carries one voting right ;and
- 4,431,120 exchangeable shares of Heritage Oil Corporation (“HOC”) no par value. Each exchangeable share carries one voting right in Heritage.

Therefore the total number of voting rights in Heritage is 254,944,152.

The above figure (254,944,152) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Heritage under the FSA's Disclosure and Transparency Rules.

For further information please contact:

Heritage Oil Limited
Tony Buckingham / Paul Atherton
Tel: +41 91 973 1800 / +44 (0) 870 011 5555 / +1 403 234 9974
Email: info@heritageoilcorp.com

Investor Relations / PR - Europe
Bell Pottinger Corporate & Financial
Ann-marie Wilkinson / Nick Lambert / Andrew Benbow
Tel: +44 (0) 20 7861 3232

Sponsor - JPMorgan Cazenove
Ian Hannam / Neil Haycock / James Taylor
Tel: +44 (0) 20 7588 2828

Notes to Editors

- Heritage is an independent upstream exploration and production company engaged in the exploration for, and the development, production and acquisition of, oil and gas in its core areas of Africa, the Middle East and Russia.
- Heritage has producing properties in Oman and Russia and exploration projects in Uganda, the Kurdistan Region of Iraq (the 'KRI'), the Democratic Republic of Congo (the 'DRC'), Malta, Pakistan and Mali.
- As at 30 September 2007, the Group had proved plus probable net entitlement reserves of 62.1 million barrels of oil equivalent ('MMboe'), valued at US\$260 million at a discount rate of 10%, as certified by RPS Energy.
- As at 30 September 2007, the Group had proved plus probable plus possible net entitlement reserves of 163.9 MMboe, valued at US\$824 million at a discount rate of 10%, as certified by RPS Energy.
- The Group has a strong financial position following receipt of gross proceeds from a private placement of US\$165 million of 8% convertible bonds in February 2007 and a primary common share fundraising of Cdn\$181.5 million completed in November 2007.

General

This announcement has been prepared and issued by Heritage and is the sole responsibility of Heritage. JPMorgan Cazenove, which is authorised and regulated in the United Kingdom by the Financial Services Authority is acting exclusively for Heritage and HOC and for no-one else in connection with Admission and will not be responsible to anyone other than Heritage and HOC for providing the protections afforded to its customers or for providing advice in relation to Admission or any arrangement referred to herein.

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