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**Heritage Oil Corporation (“HOC”)**

**HERITAGE OIL LIMITED PUBLISHES PROSPECTUS**

Calgary, Alberta, March 28, 2008 – Heritage Oil Corporation (TSX: HOC) today announced that in connection with the application of Heritage Oil Limited (the “Company”), and the concurrent application by He HOC, for admission of the ordinary shares of the Company and the exchangeable shares of HOC (collectively, the “Shares”), respectively, to the Official List of the UK Listing Authority (“UKLA”) and to trading on the main market of the London Stock Exchange plc (collectively, “Admission”), copies of the prospectus to be issued by the Company in connection with Admission (the “Prospectus”) have been submitted to the UKLA and will shortly be available for inspection at the UKLA's Documents Viewing Facility, which is situated at:

Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS  
Telephone - +44 (0) 20 7066 1000

Copies of the prospectus are available from the offices of the Company at:

Ordnance House, 31 Pier Road  
St. Helier  
Jersey, JE4 8PW  
Channel Islands

In addition, copies of the prospectus are available from the offices of McCarthy Tétrault at:

5 Old Bailey  
2nd Floor  
London  
EC4M 7BA

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**Note to Editors:**

- Heritage is an international oil and gas corporation with a diversified portfolio of properties, including producing properties in Oman and Russia and exploration projects in Uganda, the Democratic Republic of Congo, the Kurdistan Region of Iraq, Mali, Pakistan and Malta.
- For further information please refer to our website at [www.heritageoilcorp.com](http://www.heritageoilcorp.com).
- This press release is not for distribution to United States Newswire Services or for dissemination in the United States, South Africa, Australia and Japan.
- If you would prefer to receive press releases via email please contact Lindsay Carpenter ([lindsay@chfir.com](mailto:lindsay@chfir.com)) and specify "Heritage press releases" in the subject line.

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